



## LEAVE IT TO BELVOIR

### MAKE A DRAMATIC DIFFERENCE BY REMEMBERING BELVOIR IN YOUR WILL

Leaving a gift to Belvoir in your Will is a wonderful way to help to secure the long-term future of our company, so that future generations can experience the magic created through Belvoir Street Theatre.

You can nominate to support the areas of most need, or we would be happy to discuss specific areas you would like your bequest to support. Whatever the size of your gift, a bequest is a meaningful way of sharing your enjoyment of Belvoir today with the audiences and artists of tomorrow.

The following information has been prepared to enable you to distribute your assets as you wish. Please find specific wording on page 2 of this document.

### HOW TO MAKE A BEQUEST TO COMPANY B LTD (BELVOIR)

We recommend that you seek professional advice from your solicitor or financial adviser in arranging a bequest to us but we can provide you with starting guidance and are happy to discuss in confidence your intention.

There are several ways you can make a bequest to Company B Ltd:

- Give an asset or a specific sum of money to Company B Ltd.
- Make a bequest to Company B Ltd to take effect after the death of your spouse, indicating portion would then revert to Company B Ltd
- Leave a percentage of your estate to Company B Ltd
- Leave a particular item or items such as shares, paintings, property, jewellery or other items of value to Company B Ltd
- Take out a life insurance policy with Company B Ltd nominated as a beneficiary.
- You can specify that the remainder of your estate be given to Company B Ltd after you have made a specific bequest of any sort. You may specify that if any named beneficiary is unable to accept your bequest, an alternative it should be given to Company B Ltd.
- If you have an asset such as a house, a parcel of land or a paid up life insurance policy which you will not need in the future, you can donate it as a tax deductible gift now. This may relieve you of any capital gains tax that might be due upon sale.



My Brilliant Career Photo: Brett Boardman

## **SPECIFIC WORDING TO ASSIST WITH MAKING YOUR WILL**

### **For a specified cash gift for general purposes wording should read:**

"I GIVE AND BEQUEATH the sum of \_\_\_\_\_ to COMPANY B LTD (CFN14807, ABN 97 002 866 828) for crediting to the COMPANY B LTD DGR ACCOUNT for its general purposes free of all duties and taxes payable upon or in consequence of my death and I declare that the receipt of its Company Secretary or other authorised officer shall be sufficient discharge of my executor's duty."

### **For a specified cash gift to a specific area the wording should read:**

"I GIVE AND BEQUEATH the sum of \_\_\_\_\_ to COMPANY B LTD (CFN14807, ABN 97 002 866 828) for crediting to the COMPANY B LTD DGR ACCOUNT for the purpose of \_\_\_\_\_ free of all duties and taxes payable upon or in consequence of my death and I declare that the receipt of its Company Secretary or other authorised officer shall be sufficient discharge of my executor's duty."

### **For a gift of residue, the general wording should read:**

"I GIVE AND BEQUEATH the residue of my estate/ or \_\_\_\_ % of the residue of my estate to COMPANY B LTD (CFN14807, ABN 97 002 866 828) for crediting to the COMPANY B LTD DGR ACCOUNT for its general purposes free of all duties and taxes payable upon or in consequence of my death and I declare that the receipt of its Company Secretary or other authorised officer shall be sufficient discharge of my executor's duty."

### **For an alternative gift, precede the clause with:**

"Should any beneficiary predecease me or refuse to accept the specified gift, then I GIVE AND BEQUEATH that portion of my estate to COMPANY B LTD (CFN14807, ABN 97 002 866 828) for crediting to the COMPANY B LTD DGR ACCOUNT for its general purposes free of all duties and taxes payable upon or in consequence of my death and I declare that the receipt of its Company Secretary or other authorised officer shall be sufficient discharge of my executor's duty."

## **BANK ACCOUNT DETAILS**

Name: Company B Ltd DGR Account

Address: 18 Belvoir Street, Surry Hills NSW 2010

ABN: 97 002 866 828      CFN: 14807

BSB: 062 258              Account #: 1000 0085

Thank you for choosing to make a dramatic difference in the lives of future artists and audiences.

Please contact us to notify us of your intentions by calling (02) 8396 6219 or emailing [development@belvoir.com.au](mailto:development@belvoir.com.au)



Aaron Beach, Executive Director & Eamon Flack, Artistic Director

